

Simplified Tax Return for  
Senior Citizens

2004

Use the IRS  
label.  
Otherwise,  
please print  
or type.

L  
A  
B  
E  
L  
  
H  
E  
R  
E

Your first name and initial

Last name

If a joint return, spouse's first name and initial

Last name

Home address (number and street). If you have a P.O. box, see page 12.

Apt. no.

City, town or post office, state, and ZIP code. If you have a foreign address, see page 12.

Your social security number

Spouse's social security number

## Income

Attach  
Form(s) W-2  
here.  
Enclose, but  
do not attach  
any payment.

Note. You  
must check  
Yes or No.

1 Wages, salaries and tips. This should be in box 1 of your Form (s) W-2.

1

2 Taxable interest, pension and annuity income.

2

3 Unemployment compensation and the Alaska Permanent Fund dividends.

3

4 Social security benefits ☐ ☐ ☐ b Taxable amount. (see page 27)

4

5 Add lines 1, 2, 3, and 4. This is your adjusted gross income.

5

Can someone else claim you on their return?

6 Yes. Enter amount from No. If single, and age 65 or over enter \$8,950.

6

☐ worksheet on back. ☐ If married filing jointly and both filers age 65 or over enter \$16,750

If one or more filers is under 65 see back for explanation.

7 Subtract line 6 from line 5. If line 6 is larger than line 5, enter -0-.  
This your taxable income.

7

8 Federal income tax withheld from box 2 of your Form (s) W-2.

8

Payments  
and tax

9 Earned income credit (EIC).

9

10 Add lines 8 and 9. These are your total payments.

10

11 Tax. Use the amount on line 7 above to find your tax in the tax table on pages 24-28 of the booklet. Then, enter the tax from the table on this line.

11

## Refund

Have it directly  
deposited! See  
page 19 and fill in  
13b, 13c, and 13d.

12a If line 10 is larger than line 11, subtract line 11 from line 10.  
This is your refund.

12a

b Routing Number                 c Type: ☐ Checking ☐ Savingsd Account Number                     Amount  
you owe13 If line 11 is larger than line 10, subtract line 10 from line 11.  
This is the amount you owe. For instructions on how to pay, see page 20.

13

Third Party  
designee

Do you want to allow another person to discuss this return with the IRS (see page 20)?

☐ Yes. Complete the following.☐ No.Designee's  
Name Phone  
no.   Personal Identification  
number (PIN)    Sign  
here

Joint return?  
See page 11.  
Keep a copy  
for your records.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct and accurately lists all amounts and sources of income I have received during the tax year. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Your signature Date Your occupation Daytime phone Spouse's signature. If a joint return, both must sign. Date Spouse's occupation Paid  
preparer's  
use onlyPreparer's  
signature Date Check if  
self-employed ☐Preparer's SSN or PTIN Firm's name (or yours  
if self-employed),  
address and ZIP code EIN Phone no.